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LEOCH INTERNATIONAL TECHNOLOGY LIMITED

理士國際技術有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 842)

COMPLETION OF PLACING OF NON-LISTED WARRANTS

Reference is made to the announcement (the “**Announcement**”) of the Company dated 24 April 2014 in relation to, among other matters, the Warrant Placing. Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board is pleased to announce that completion of the Warrant Placing took place on 7 May 2014 in accordance with the terms of the Warrant Placing Agreement. A total of 23,000,000 Warrants (I) and 23,000,000 Warrants (II) were issued to the four Warrant Placees as disclosed in the Announcement.

By order of the Board
Leoch International Technology Limited
Dong Li
Chairman

Hong Kong, 7 May 2014

As of the date of this announcement, the executive Directors are Mr. Dong Li, Ms. Zhao Huan and Mr. Philip Armstrong Noznesky and the independent non-executive Directors are Mr. Liu Yangsheng, Mr. Cao Yixiong Alan and Mr. Alfred Karho Chan.